

Investment Times

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Retail Warehousing

RETAIL WAREHOUSE MARKET OVERVIEW



Investment levels climbed to £3.5 billion of deals transacted in 2021



2021 saw the second largest level of investment volumes in the last 10 years



Sharp yield compression of c.50-100 bps, with pricing being achieved in H1 2022 eclipsing the previous market peak in 2015



Key prime investment evidence coming through in H1-22 with Huntington (c. 4.85%), Oxford (c. 3.8%) & Basingstoke (c. 4.25%) transactions



Broader buying pool in 2022 than 2021



Total vacancy rate currently stands **at 7.8%** and is declining



Green shoots of rental growth emerging with active leasing from discount food, value, Athleisure & gym operators



DIY and **key anchors** continuing to re-gear leases

LATEST ALLSOP DEALS







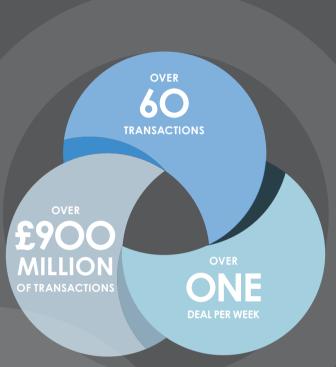














2021 We know the buyers...

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