

INDUSTRIAL MARKET OVERVIEW



Record year for industrial investment transactions in 2021 - £16.5 billion



50 bps yield compression throughout 2021



Prime industrial / logistics and multi-let yields now 3.25% nationally and sub 2% in London



Record speculative development with national vacancy rates sub 3%



Overseas investment driving demand accounting for 60% of 2021 transactions



Over 40% of all portfolio sales were industrial



Occupational take-up reached a record 46.9 million sq ft in 2021



Average UK rental growth topped 15% in 2021

LATEST DEALS





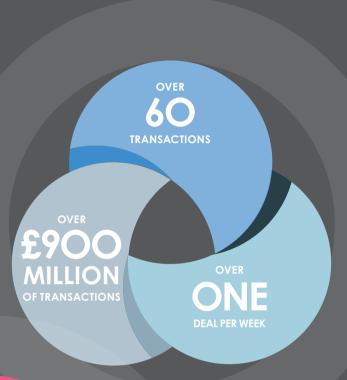














2021 We know the buyers...

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